



## **WELCOME TO TIDEWATER DOCTORS LLC!**

We look forward to many years of medical service to you and your family. Our offices are conveniently located and open Monday thru Friday. If you have an emergency after hours or on the weekend, the answering service will contact the physician on your behalf.

### **PRESCRIPTIONS**

Please allow 48 hours for prescription refills. If your prescription needs to be picked up at the office during operating hours be sure to provide identification to receive your prescription.

### **REFERRALS**

On certain occasions, Tidewater Doctors LLC will refer a patient to a specialist or a medical facility for a procedure. Tidewater Doctors LLC will make every effort possible to obtain prior approval through your insurance company. It will be the patient's ultimate responsibility to make sure their insurance company has approved this visit or procedure, prior to the visit or procedure being performed.

### **PAYMENT OF SERVICES**

Tidewater Doctors LLC accepts most major insurance companies. As a courtesy to our patients we will file with your insurance company. Please provide a valid insurance card and appropriate information so your claims may be filed in a timely manner. Patients are responsible for copays and deductible at the time of service. We accept all major credit cards, personal checks, and cash.

Payment is due at the time services are rendered.

**Patient Registration Form**

Date \_\_\_\_\_

**Patient Name:** (Parent/Guardian Information MUST be filled out BELOW if the patient is a minor)

First \_\_\_\_\_ M.I. \_\_\_\_\_ Last \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_ Sex: F M

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Marital Status: Single Married Divorced Widowed Other Race: \_\_\_\_\_

Home# (\_\_\_\_) \_\_\_\_\_ Cell# \_\_\_\_\_ Email Address: \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_ \*Local pharmacy. This will be used to electronically send prescriptions when possible

In order to have access to your Medication History, Tidewater Doctor needs your authorization. (PBM Consent)  
Y N

Employer: \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

Preferred Language: \_\_\_\_\_ Race \_\_\_\_\_ Ethnicity: \_\_\_\_\_

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**Responsible Party for Care & Payment Info (Mandatory for Minors & Patients with legal guardians)**

Relationship to Patient \_\_\_\_\_

First \_\_\_\_\_ M.I. \_\_\_\_\_ Last \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_ Sex: F M

Address \_\_\_\_\_

Phones: Home (\_\_\_\_) \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

**Insurance Information**

**Patient Name** \_\_\_\_\_

**Primary Insurance Co.** \_\_\_\_\_ Policy number: \_\_\_\_\_

Policyholder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Secondary Insurance Co.** \_\_\_\_\_ Policy number: \_\_\_\_\_

Policyholder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Third Insurance Co.** \_\_\_\_\_ Policy number: \_\_\_\_\_

Policyholder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_/\_\_\_\_/\_\_\_\_

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Emergency Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Patient/Legal Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_

Tidewater Doctors Employee Witness Signature \_\_\_\_\_ Date: \_\_\_\_\_

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**Designated Party Release**

You may give Tidewater Doctors LLC written authorization to disclose your protected health information to anyone that you designate, such as a family member or personal representative. If you wish to authorize a person to receive your protected health information, please complete the form below. You may also use this form to give us consent to leave detailed information, such as results for labs, x-ray, prescription refills, and appointment reminders, on your home answering machine, voicemail at work, cell phone, email or with another party you designate.

Date: \_\_\_\_\_ Account/Chart# \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

I authorize **Tidewater Doctors LLC** to disclose my Protected Health Information (PHI) to the following individuals:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Can make medical decisions  
 Power of Attorney  
 Allow joining Telehealth

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Can make medical decisions  
 Power of Attorney  
 Allow joining Telehealth

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Can make medical decisions  
 Power of Attorney  
 Allow joining Telehealth

I authorize **Tidewater Doctors LLC** to communicate my Protected Health Information (PHI) to me via the following methods:

\_\_\_\_\_ Detailed message on my home phone answering machine Phone: \_\_\_\_\_

\_\_\_\_\_ Detailed message on my voicemail at work Phone: \_\_\_\_\_

\_\_\_\_\_ Detailed message on my cell phone voicemail Phone: \_\_\_\_\_

\_\_\_\_\_ Email detailed Medical Information Email: \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

# Tidewater Doctors LLC

Please fill out form completely. The following information will help us in providing you the best medical care and treatment possible. If you have questions, please ask the front desk clerk or the nurse. Thank you and we look forward to seeing you today!

Patient's Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
 Date of Birth: \_\_/\_\_/\_\_\_\_  
 Who is your Primary Care Doctor? \_\_\_\_\_  
Name Phone Number

**Reason for your visit today:** \_\_\_\_\_

**List ALL medications you are currently taking (including over the counter and vitamins/supplements).**

Medications	MGS	How Often

**List any ALLERGIES**

Medication Allergy	Reaction

LATEX ALLERGY	Y	N	ADHESIVE ALLERGY	Y	N
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**Medical History of Patient**

Heart Disease	Y	N	Asthma	Y	N
High Blood Pressure	Y	N	Depression	Y	N
High Cholesterol	Y	N	Stroke	Y	N
Diabetes	Y	N	Hypothyroidism	Y	N
Seizure	Y	N	Cancer	Y	N
Mental	Y	N	Type of Cancer:	_____	
Other:	_____				

**Social History**

Do you smoke?	Y	N	How many cigarettes per day?	_____
Any other forms of tobacco?	Y	N	List:	_____
Do you drink alcohol?	Y	N	How often?	_____
Do you use any illicit drugs?	Y	N	Marijuana	___ Cocaine ___ Other ___

**Marital Status**

Married      Single (never married)      Divorced      Separated      Widowed

What is your occupation? \_\_\_\_\_

What is your highest level of educations? \_\_\_\_\_

**Family History**

Does anyone in your family (living or deceased) have the following: (please check all that apply)

- |                      |                                 |                                 |                                  |                                       |
|----------------------|---------------------------------|---------------------------------|----------------------------------|---------------------------------------|
| High Blood Pressure: | <input type="checkbox"/> Mother | <input type="checkbox"/> Father | <input type="checkbox"/> Sibling | <input type="checkbox"/> Grandparents |
| High Cholesterol:    | <input type="checkbox"/> Mother | <input type="checkbox"/> Father | <input type="checkbox"/> Sibling | <input type="checkbox"/> Grandparents |
| Cancer:              | <input type="checkbox"/> Mother | <input type="checkbox"/> Father | <input type="checkbox"/> Sibling | <input type="checkbox"/> Grandparents |
| Stroke:              | <input type="checkbox"/> Mother | <input type="checkbox"/> Father | <input type="checkbox"/> Sibling | <input type="checkbox"/> Grandparents |
| Heart Disease:       | <input type="checkbox"/> Mother | <input type="checkbox"/> Father | <input type="checkbox"/> Sibling | <input type="checkbox"/> Grandparents |
| Diabetes:            | <input type="checkbox"/> Mother | <input type="checkbox"/> Father | <input type="checkbox"/> Sibling | <input type="checkbox"/> Grandparents |
| Depression:          | <input type="checkbox"/> Mother | <input type="checkbox"/> Father | <input type="checkbox"/> Sibling | <input type="checkbox"/> Grandparents |
| Mental (Specify)     | <input type="checkbox"/> Mother | <input type="checkbox"/> Father | <input type="checkbox"/> Sibling | <input type="checkbox"/> Grandparents |
| Hypothyroidism:      | <input type="checkbox"/> Mother | <input type="checkbox"/> Father | <input type="checkbox"/> Sibling | <input type="checkbox"/> Grandparents |

Other: \_\_\_\_\_

**Surgical History**

Please select /list all surgeries:

Surgery Dates:

- |                  |   |   |                               |
|------------------|---|---|-------------------------------|
| Appendix         | Y | N | _____                         |
| Tonsils/Adenoids | Y | N | _____                         |
| Hysterectomy     | Y | N | _____                         |
| Gallbladder      | Y | N | _____                         |
| C-Sections       | Y | N | _____                         |
| Heart            | Y | N | _____ (type of surgery) _____ |

Other: \_\_\_\_\_

**Vaccines**

- Tetanus** Y N Date given \_\_\_\_\_      **Flu Shot** Y N Date given \_\_\_\_\_  
**Covid Vaccines/Boosters** Y N Date given \_\_\_\_\_      **Shingles** Y N Date given \_\_\_\_\_  
**Pneumonia** Y N Date given \_\_\_\_\_

**Females Only**

- Are you pregnant?      Y      N      Last Menstrual Cycle: \_\_\_\_\_  
Last Pap Smear: \_\_\_\_\_      Abnormal Pap:      Y      N  
How many times have you been pregnant? \_\_\_\_\_      How many live births: \_\_\_\_\_

## Patient Consent/Financial Policy

**Missed Appointments:** A Missed Appointment fee may be charged if you do not show up for a scheduled appointment, or cancel with less than 24 hour notice. This fee must be paid before a new appointment is scheduled. You may be discharged from Tidewater Doctors LLC if you have more than 3 Missed Appointments.

**Account Balances:** Patient account balances are due within 30 days of the receipt of the billing statement. Balances must be paid prior to services being rendered. If you are unable to pay your balance in full, we will reschedule your appointment until payment arrangements have been established. If you have fail to make appropriate payment arrangements after 2 billing statements, your account may be turned over to an outside collection agency. If you have established a payment plan and fail to meet agreed upon terms, your account may be turned over to a collection agency. Accounts assigned to Collections may be charged a \$50 fee. Accounts turned over to an outside collection agency may be discharged from this practice. If this is to occur, you will be notified by certified mail that you have 30 days to find alternative care. During that 30-day period, our physicians will only be able to treat you on an emergency basis.

**Returned Checks:** There is a \$35.00 fee for returned checks. This fee plus your balance is due when you are notified of the returned check.

**Insurance:** TD participates with many, but not all, insurance plans. It is your responsibility to contact your insurance company to verify that we participate with your plan and the physician you will be seeing is in network with them. A **Valid Driver's License** and **Insurance Cards must be presented** at each visit. If you do not have your up to date insurance card, we will be happy to reschedule your appointment or classify your appointment as self-pay.

**Self-Pay patients and patients who have not met their deductible** are required to pay for services in full prior to leaving. It is your responsibility to inform us in a timely manner of any changes to your billing and insurance information. If an insurance company denies payment for incomplete or wrong information, it is your responsibility to make payment in full. Please be aware there is a time limit on how long we have to file insurance claims. If we miss the deadline because you did not provide us with the correct information, you will be responsible for payment in full. We request your assistance in following up with your insurance company to resolve any non-payment issues. It is your responsibility to pay the bill. Please be aware that some and perhaps all of the services you receive may be non-covered by Medicare or other Insurers. You are responsible for any and all portions of the bill not covered by your insurance plan. You must pay for these services in full at the time of visit. **Co-pays must be paid Prior to services being rendered.** Your Insurance Company may deny the claim if co-pays are not collected and you may be responsible for the entire charge. To prevent this, if you are unable to pay your co-pay, we will have to reschedule your appointment. **Deductibles and co-insurance fees must be paid at check-out.** Patients who are unable to pay for the services as required by their insurance will be required to speak with an account representative to set up a payment plan.

**Patient Portal:** A patient portal is a secure website that allows a patient to access their healthcare information using the internet.. Patient portals have many important features such as those that allow a patient to: Review notes from the provider and medication refill requests and many more functions. Please do not send the physician a message regarding scheduling an appt. The message to providers are to be **ONLY** medical questions or medication refills.

**Consent for Treatment, Assignment of Benefits & Release of Information**

Thank you for choosing Tidewater Doctors (TD) to meet your medical needs. We are dedicated to providing the best treatment available.

**Carefully read, sign and date the bottom.**

**Patient Consent for Treatment**

I voluntarily consent to any and all health care treatment and diagnostic procedures provided by TD and its associated physicians, clinicians and other personnel. I am aware that the practice of medicine and other healthcare professions is not an exact science and I further stat that I understand that no guarantee has been or can be made as to the results of treatments or examinations at TD.

**Assignment of Benefits & Release of Information**

I hereby authorize treatment of myself or the minor described above. I hereby authorize TD to release my medical information to facilitate payment and coordination of care for rendered services. I authorize payment from my insurance company be assigned to TD. I understand that I am ultimately responsible for the balance of my account.

I authorize the release of all medical information necessary for TD to meet State and Federal reporting requirements. If receiving medical services for employment, I authorize the release of the results of my exam to my employer.

I authorize TD to obtain and download all of my formulary, benefits, and ERX medication/prescription history when using an electronic system to prescribe medications. I acknowledge that I retain the right to review TD Notice of Privacy Practices in the office upon request.

Signature of Patient or Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of TD Employee Witness: \_\_\_\_\_ Date: \_\_\_\_\_

# Tidewater Doctors LLC

## Acknowledgement of Receipt of Notice of Privacy Practices for Tidewater Doctors

I, \_\_\_\_\_ **Patient's Name / Personal Representative**  
(as defined by HIPAA)

hereby acknowledge that I have received the Notice of Privacy Practices for Tidewater Doctors LLC.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Description of Personal Representation and please attach copy of documentation.

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Documentation of "Good Faith" Attempt to get acknowledgement signature.

- Document presented to patient, but patient refused to sign acknowledgement.
- Patient presented with an emergency situation and there was no time to give the Notice or receive a signature. Attempt to get give the Notice, and get any acknowledgement will be handled as soon as possible.
- Documentation was presented to the patient but a communication failure prevented us from receiving the acknowledgement.
- The documentation was mailed to the patient but never returned to us.
- Other \_\_\_\_\_

Employee Preparing Document: \_\_\_\_\_

Employee Signature \_\_\_\_\_



# AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS

## PATIENT INFORMATION

(please print)

Patient's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Phone Number: \_\_\_\_\_

PLEASE RELEASE ALL MEDICAL RECORDS FOR TRANSFER OF PATIENT CARE

FROM: NAME OF PRACTICE: \_\_\_\_\_

PRACTICE FAX: \_\_\_\_\_

TO: Tidewater Doctors LLC  
2270 Ashley Crossing Drive Ste 150  
Charleston, SC 29414  
PHONE NUMBER: 843-766-1936  
FAX NUMBER: 843-766-1206

Please release a copy of all medical records, including but not limited to: vaccine records, progress notes, operative notes, laboratory / x-ray results, and diagnostic tests.

BY MY SIGNATURE I AUTHORIZE RELEASE OF ALL MEDICAL RECORDS

Patient Signature: \_\_\_\_\_ Date \_\_\_\_\_